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**PREMIUM FINANCE COMPANIES SUPPLEMENTAL APPLICATION**

1. Name of Applicant: \_\_\_\_\_
2. Of the total number of actual loans you made in the last 12 months, what approximate percentage of these loans were for the financing of insurance premium? \_\_\_\_\_% If types of loans were made other than for the purpose of financing insurance premiums, advise what types of loans were made (e.g. consumer, home equity, commercial, etc.): \_\_\_\_\_
3. Complete the following relative to the total premium finance loans you made during the past 12 months:
  - a. Personal Lines – Total number of premium finance loans you made during the past 12 months:
    - Personal automobile policies: \_\_\_\_\_
    - Personal homeowner policies: \_\_\_\_\_
    - Personal policies- other types: \_\_\_\_\_
    - PLEASE DESCRIBE OTHER TYPES: \_\_\_\_\_
  - b. Commercial Lines – Total number of premium finance loans you made in the past 12 months:
    - Commercial Package/ Property/ Liability policies: \_\_\_\_\_
    - Commercial Automobile policies: \_\_\_\_\_
    - Commercial policies- other types: \_\_\_\_\_
    - PLEASE DESCRIBE OTHER TYPES: \_\_\_\_\_
4. Are you owned or affiliated in any way with any insurance company, insurance agency, or any other kind of insurance operation? ρ Yes ρ No  
If "Yes", advise the name of the entity, its specific relationship to you, and the nature of its operation.
5. Do you give any type of authority (draft or quoting) to any agents or brokers?  
If "Yes", submit a description of these authorities and a sample contract. ρ Yes ρ No
6. During the past 12 months, how many insurance policies have you had cancelled due to default by a borrower under a premium finance agreement? \_\_\_\_\_
7. During the past five years, how many lawsuits have you been a party to (as plaintiff or defendant) relative to each of the following:
  - a. Lawsuits filed by you against borrowers who defaulted: \_\_\_\_\_
  - b. Lawsuits involving insurance company disputes related to insurance policies that were cancelled pursuant to the terms of a premium finance agreement: \_\_\_\_\_

**It is understood and agreed that this supplemental application shall become a part of the application for Professional Liability Errors & Omissions Insurance.**

**THE APPLICATION MUST BY SIGNED AND DATED BY AN OWNER, OFFICER OR PARTNER.**

Applicant Signature: \_\_\_\_\_ Date (Mo-Day-Yr): \_\_\_\_\_

Name and Title (Please Print): \_\_\_\_\_

